

Jonathan Dean Sisto Scholarship Foundation 13-4304728

Attachment to Schedule H Application for Recognition of Exemption

Schedule H; Section I, Item 1

- a Scholarships for undergraduate study
- b The purpose is to assist undergraduate students with expenses of college or university education at educational organizations of the type described in section 170(b)(1)(A)(ii) of the Internal Revenue Code for (i) graduates of Miramonte High School of Orinda, California and (ii) members and former members of Boy Scouts of America, Troop 204 of Orinda, California. The scholarship shall be in the amount of \$5,000 (Five thousand dollars) per year renewable up to three times for a total award of up to \$20,000 (Twenty thousand dollars). Miramonte High School is a 4 (four) year high school of approximately 1,400 enrollment. Troop 204 is a Boy Scout troop covering both the area of Miramonte and neighboring areas of Lafayette and Moraga. While the foundation has no prior experience it is hoped that 6-20 applicants will be received each year.
- c No loan programs.
- d The foundation will communicate directly with staff at Miramonte High School and the leaders of Troop 204 by letter and with personal meetings. The foundation has a web site jonsisto.com and may use direct mail.
- e No printed solicitation or announcement materials are currently developed or expected to be used.
- f The application for the programs is attached.

Schedule H; Section I, Item 3

Graduating seniors from Miramonte High School and members of Troop 204 who have a high school 3.25% GPA through the end of their last year of study ending prior to application, have been a member of an athletic team at the varsity level for two years of their high school, and have performed community service of at least 20 hours for at least two years of their high school attendance prior to application. Each applicant will be required to submit a letter of recommendation from a team coach and a letter from a teacher or scout master recommending the applicant as a student with demonstrated leadership and public service qualities.

Recipients of prior grants will receive a renewal scholarship provided they have submitted documents to the Board that they have completed the following activities during the prior school year:

- (i) they have enrolled full-time in a degree program at the college or university for which they received the scholarship;
- (ii) they have maintained a 2.5% GPA,
- (iii) they have performed at least 20 hours of community service

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Students related to members of the Board or to significant donors within the second collateral degree of kinship shall not be eligible for scholarships. Eligibility for scholarships shall not be affected in any manner by the employment of the applicant or her/his parents or other relatives.

Schedule H; Section I, Item 4

- a The recipients will be selected based upon demonstrated strength academic achievement, athletic achievement, and community service and a short essay on their personal aspirations for public service. In each area the initiative, leadership and creativity will be primary selection criteria. Among the candidates that show strong initiative, leadership and creativity in each of these areas candidates with exceptional achievements in one or more of these areas will be preferred.
- b It is expected that one grant will be made each year. Depending on the income of the foundation, the renewals or non-renewals of prior grants, additional scholarship may be made in a particular year to assure the foundation will have no undistributed income under the rules of Internal Revenue Code 4942.
- c The board has determined that scholarship of \$5,000 (Five thousand dollars) per year should be sufficient to make distributions required for the foundation not to have undistributed income under Internal Revenue Code 4942. The grant size should provide significant assistance for the recipient. If the foundation resources grow or costs of education increase the board may decide to offer additional or larger scholarships or both.
- d Grants will be disbursed in equal parts at the beginning of each term or semester during the regular school year at the college or university selected by the recipient. No further disbursement will be made in connection with a scholarship if the recipient fails to enroll for the following term/semester on a full time basis or fails to complete courses equal to a full time attendance, or to achieve a 2.5 GPA during the prior term/semester.

Selection for scholarships shall not be affected in any manner by the employment of the applicant or her/his parents or other relative.

Schedule H; Section I, Item 5

Grant payments will be made to the college or university to be applied against the expenses of the recipient. The recipient shall be responsible for assuring that transcripts and enrollment information are promptly provided to the foundation at the end of each term/semester. The foundation will not seek reimbursement of funds disbursed should the recipient fail to meet the criteria for additional disbursements or renewal of the scholarship.

Schedule H; Section I, Item 6

The Board of the foundation will serve as the selection committee.

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Schedule H; Section II

The foundation will be offering scholarships to individuals. Monitoring will only be to assure the recipient maintains sufficient grades and community activity to be entitled to further disbursements or renewals. Employment of the applicant or his/her relatives will not be used to determine eligibility or for selection.